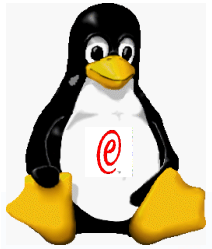


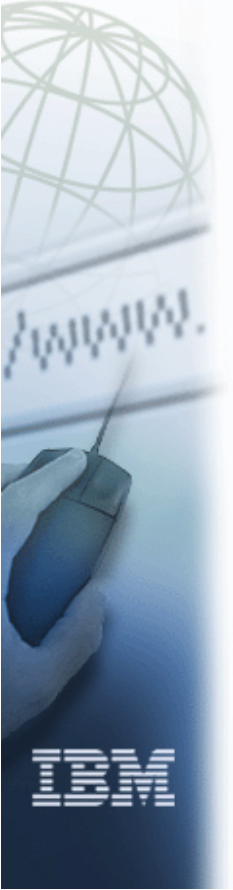
System Installation Suite

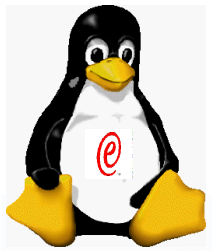
Sean Dague
sldague@us.ibm.com
Software Engineer
IBM Linux Technology Center



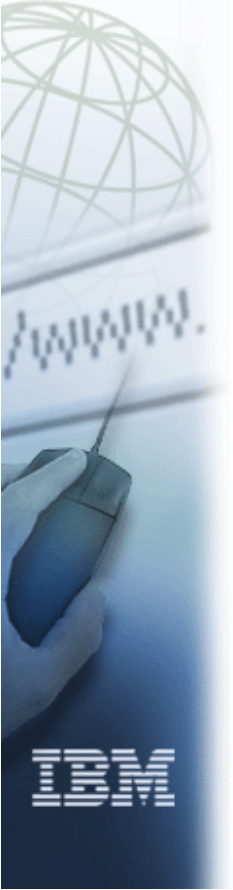
SIS = SystemImager + LUI

- SystemImager – Image Based Installation and Maintenance Tool
- LUI – Resource Based Cluster Installation Tool
- Projects merged in April of 2001
- **Goals**
 - ◆ Support all Linux distributions
 - ◆ Support a large number of architectures
 - ◆ Make it easy to add support for new distro and architectures
 - ◆ Make it so no one has to solve the massive installation issue again
(i.e. Do it once, do it right, do it for everyone)

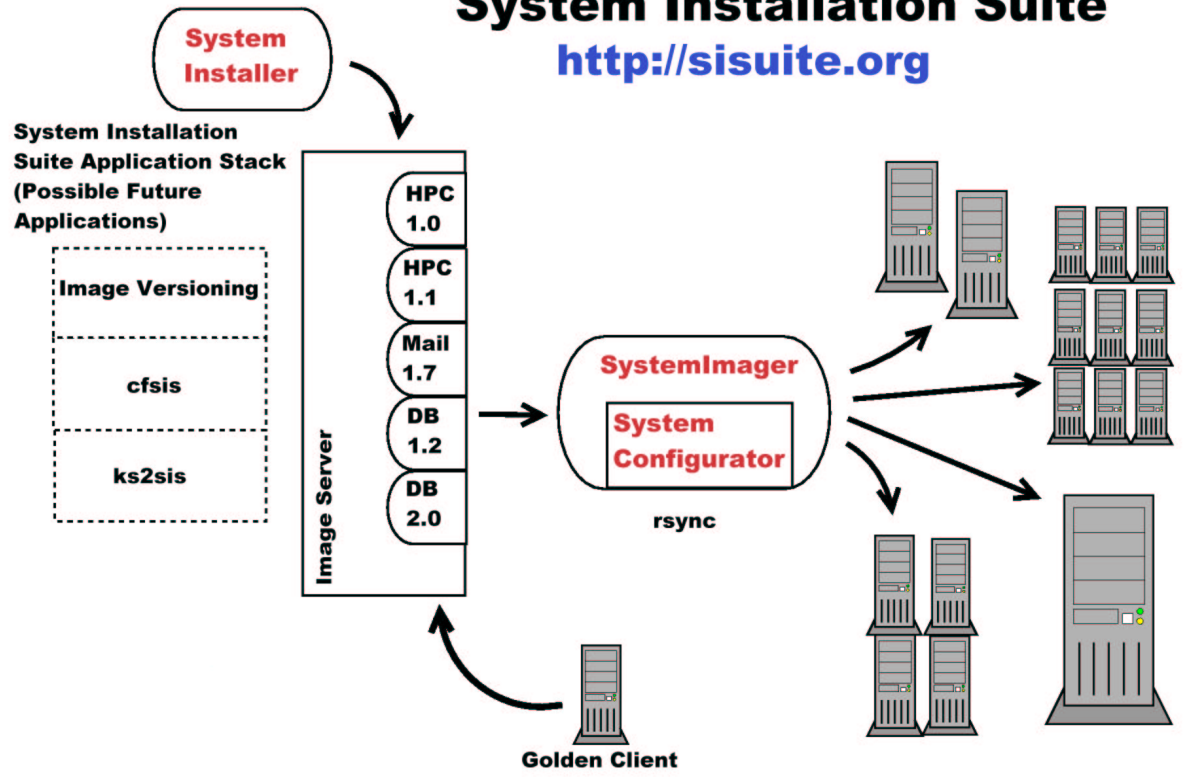


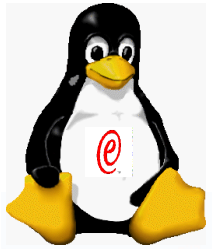


System Installation Suite at a glance



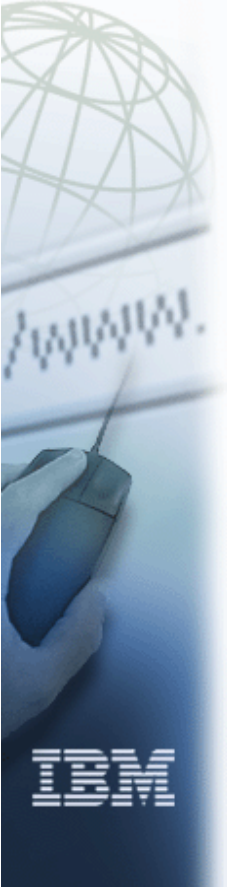
System Installation Suite <http://sisuite.org>

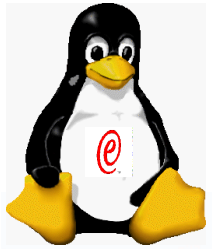




SIS at a glance – described

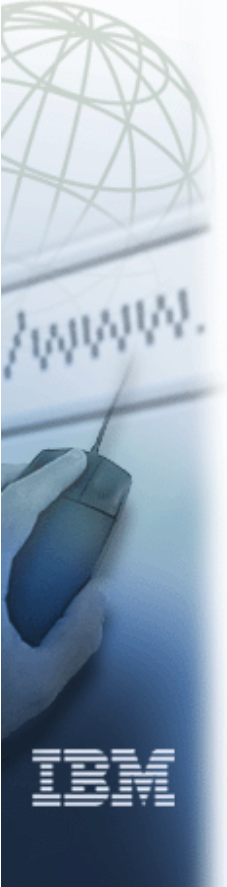
- Many different images and versions of images may be stored on an Image Server
- Image can be captured from an existing machine
- Image can be created from a set of packages directly on the Image Server
- RSYNC is used to propagate the image during installation
- Because RSYNC is used, maintenance is easy done (i.e. only changes are pulled across the network).
- Because replication is done at the file level and not the package level it is very distribution agnostic

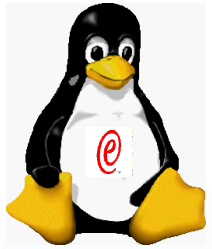




What does it do for me?

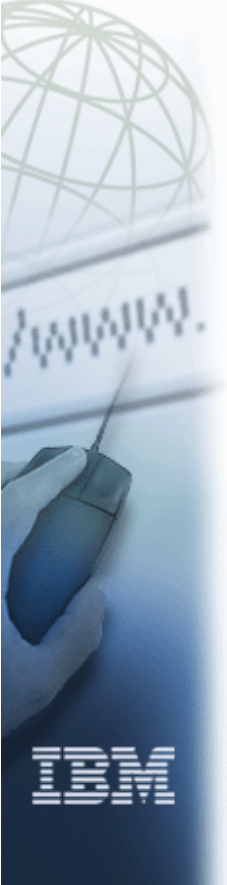
- System Installation
 - ◆ Fast and efficient way to install machines
- System Maintenance
 - ◆ Rsync only propagates the changes between client and image
- File System Migration
 - ◆ Image an ext2 machine, image back as ext3 or reiserfs (XFS and JFS coming soon)
 - ◆ Migrate systems from non-RAID to Software RAID
- Easy Machine Backup
 - ◆ Build replicants of machines

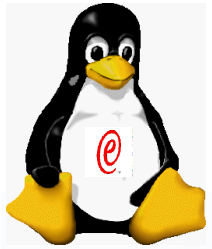




Capturing an Image from a Golden Client

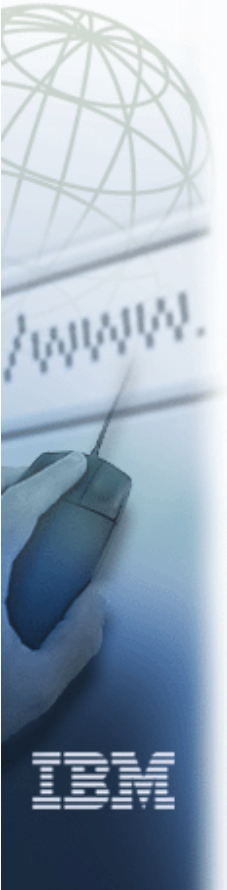
- getimage is the standard SystemImager way of capturing an image from a golden-client to the image server
- On the client:
 - ◆ prepareclient – run on client; sets up rsyncd on client machine
- On the server:
 - ◆ getimage – rsyncs the image from the client to the server
 - ◆ mkautoinstallscript – creates the autoinstall script on the server for the image
 - ◆ addclients – adds client definitions for the image

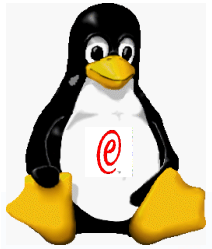




Creating an Image directly on the Image Server

- buildimage is the System Installer program to create an image directly on the server from an RPM list and disk partition file
- On the server:
 - ♦ mksiimage – builds the base image
 - ♦ mksidisk – creates disk partition table information
 - ♦ mkautoinstallscript – builds the autoinstall script for the image
 - ♦ mksimachine – creates client definitions for a machine
- System Installer stores all the image and client info in a flat file database for other applications to utilize

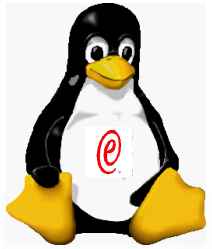




Tksis – System Installation Suite GUI

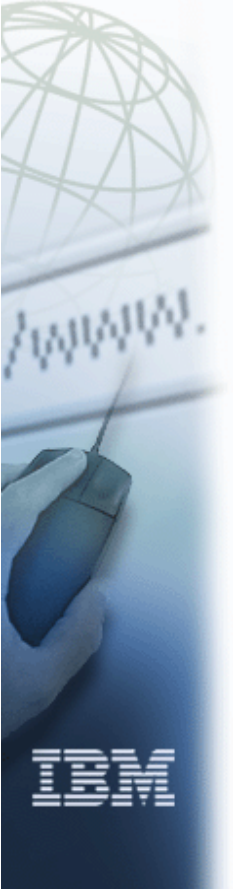
- Perl-Tk GUI for System Installation Suite available as the systeminstaller-x11 package (still in early stages)
- Currently only interfaces with System Installer buildimage calls (will integrate with SystemImager calls in the near future)
- Provides an easy to use interface for installation
- Component Panels may easily be integrated into other Perl based installation tools

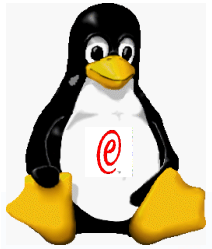




Installing an image – part 1

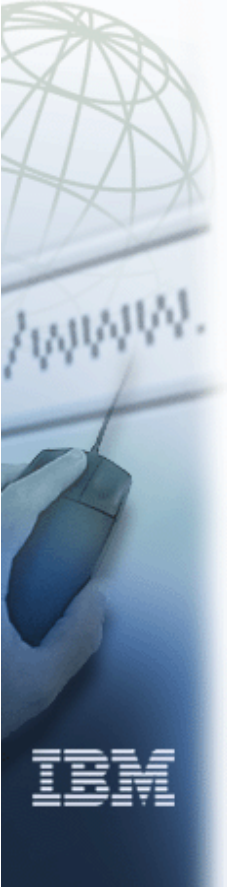
- Image can be autoinstalled via diskette, cd, or network
 - ♦ `mkautoinstalldiskette` – creates autoinstall floppy
 - ♦ `mkautoinstallcd` – creates autoinstall cd ISO
 - ♦ `mkbootserver` – creates PXE autoinstall server
- Boot steps
 - ♦ autoinstall media boots
 - ♦ looks for `local.cfg` (network information) or uses `dhcp` to get ip
 - ♦ determines hostname from ip address or `local.cfg`
 - ♦ fetches `$hostname.sh` autoinstall script from Image Server

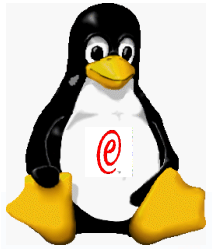




Installing an image – part 2

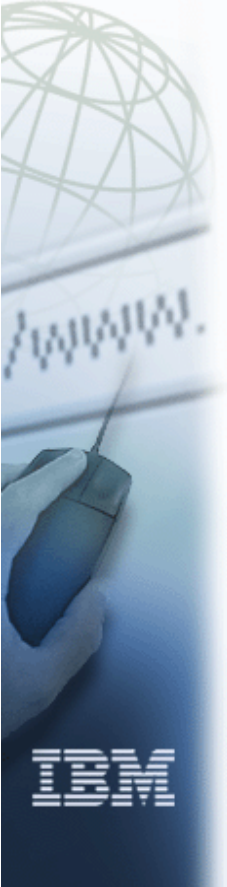
- Autoinstall Steps
 - ◆ rsync over any additionally needed utilities (mkraid, raidstop, raidstart, mkreiserfs, etc.)
 - ◆ partition disk drives using sfdisk
 - ◆ format and mount all filesystems
 - ◆ rsync image from Image Server
 - ◆ run **systemconfigurator** to setup networking and bootloader
 - ◆ unmount all filesystems
 - ◆ do specified postinstall actions (one of beep, shutdown, or reboot)
- Autoinstall will dump to a shell if any errors are encountered

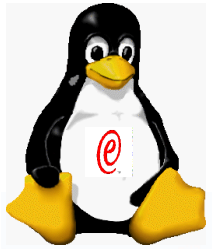




Maintaining a machine

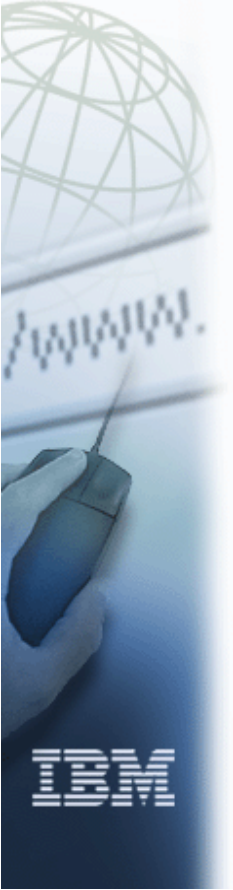
- Choice 1: Maintain the Image directly
 - ♦ Image is a full live filesystem
 - ♦ you can chroot into the image
 - ♦ compile code in the image
 - ♦ run `rpm -Uhv newpackage.rpm` in the image
- Choice 2: Maintain the Golden Client
 - ♦ Apply hot fixes to the golden client
 - ♦ Rerun `getimage` to recapture the image
- `updateclient` – resyncs client to image
 - ♦ because `rsync` is used, only the changes between image and client are propagated

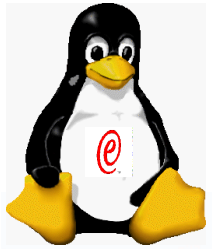




Who's using it?

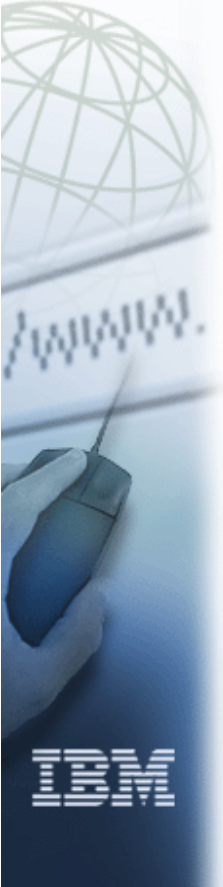
- SIS = ++SystemImager
- All users of SystemImager > 2.0 are SIS users
- OSCAR 1.2 uses SIS for installation
- SCore, Clubmask and other clustering groups interested in using SIS for installation
- SystemImager 2.0 and System Configurator 1.0 accepted into Debian 3.0 distribution

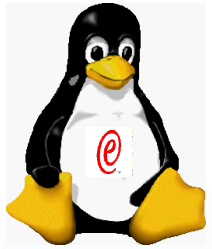




Future Directions

- System Installer 1.0
 - ◆ Debian Package support
 - ◆ IA64 arch support
- SystemImager 2.2
 - ◆ devfs clients
 - ◆ IA64 arch support
- SystemImager 2.4
 - ◆ PPC, S390, and HPARISC arches
 - ◆ JFS and XFS file systems
 - ◆ remote logging
 - ◆ internal API (allows for Tksis integration)
- Inclusion in more Linux Distributions
- Unified GUI for System Installer and SystemImager





Questions?

- System Installation Suite : <http://sisuite.org>
- SystemImager : <http://systemimager.org>
- System Installer : <http://systeminstaller.sf.net>
- OSCAR : <http://oscar.sf.net>
- Team can be found on #sisuite and #systemimager channels on irc.openprojects.net

